

What is TrustIndiana?

The purpose of TrustIndiana is to allow local units of government (e.g. counties, municipalities, school corporations, townships, and other local governments) as well as the State of Indiana to invest in a common pool of investment assets that provides a convenient option for investing in short-term investments carefully chosen with the goal of maximizing safety, liquidity, and interest earnings.

Who oversees and manages TrustIndiana?

TrustIndiana was authorized by the Indiana General Assembly's passage of Indiana Code § 5-13-9-11 during its 2007 session. The Indiana Treasurer of State (TOS) has been designated by statute to oversee the management of TrustIndiana. The TOS is responsible for selecting the Administrator and Investment Advisor as well as approving the program's investment policy. Currently, the TOS retains the services of Public Trust Advisors, LLC (Public Trust); Public Trust specializes in the management of local government investment pools like TrustIndiana.

How can you participate in TrustIndiana?

Enrolling in TrustIndiana is simple. After reading the Information Statement (available at www.trustindiana.in.gov), follow these steps:

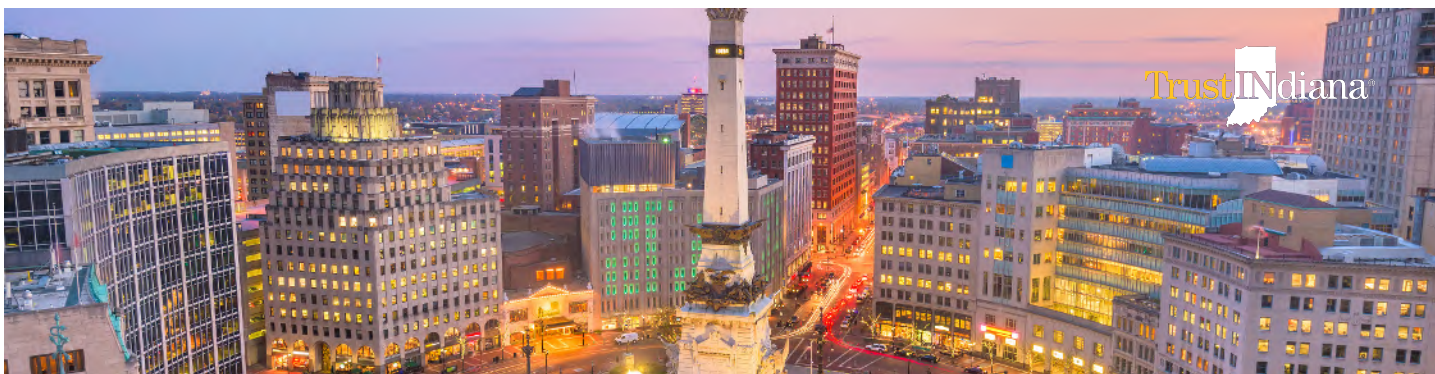
- 1 Complete the registration form (available at www.trustindiana.in.gov) to TrustIndiana Client Services.
- 2 Submit the completed forms to the TrustIndiana Client Service team for processing at clientservices@trustindiana.in.gov.
- 3 Upon review and approval, you will receive confirmation that you have been accepted as a TrustIndiana Participant.

TrustIndiana FEATURES

As a TrustIndiana Participant, you have access to many convenient features:

- Same-day liquidity (2:00 p.m. ET cut-off)
- Contributions by wire or ACH
- Secure online access for transactions and account statements
- Professionally managed since 2008
- Competitive daily yields
- Unlimited subaccounts
- No minimum investment requirements
- Dividends applied and paid daily
- No transaction fees*
- Audited annually by an independent auditing firm**
- Direct investment of state and federal payments
- Dedicated client service representatives available via email, phone, or fax on any business day

*You may incur fees associated with wires and/or ACH transactions by your bank, but there will be no transaction fees charged from TrustIndiana for such transactions.
**External audits may not catch all instances of accounting errors and do not provide an absolute guarantee of accuracy.



What are the objectives of TrustINDiana?

Safety

The primary investment objective of TrustINDiana is the safety of public funds. The TrustINDiana investment policy emphasizes safety and invests public sector funds only in securities allowed by Indiana law. The custodian for TrustINDiana is Fifth Third Bank, and the fund is audited annually by an independent auditing firm.

Liquidity

When you invest with TrustINDiana, you have access to your funds on any business day. Portfolio maturity and duration parameters are established to provide for the liquidity needs of the Participants. You must notify TrustINDiana of your transaction requests by 2:00 p.m. ET via the TrustINDiana Online Transaction Portal. By offering daily liquidity, we aim to provide you with the flexibility you need to meet your daily cash needs.

Convenience

Service excellence is one of the trademarks of TrustINDiana. We offer many features that make it easy for you to access your account(s), simplify your record keeping, and manage your public funds efficiently. Transactions are conducted via the TrustINDiana Online Transaction Portal at www.trustindiana.in.gov and may be entered at any time - up to 365 days in advance.

Our dedicated Client Service team is available to assist with any matters related to the administration of your account and be reached by email at clientservices@trustindiana.in.gov, by phone at (888) 860-6242, or by fax (888) 860-0963.

Flexibility

You may establish multiple TrustINDiana accounts to track and parallel your own internal fund accounting structures. You will receive an email notification when your comprehensive monthly statement is available online; statements show your transaction activity, dividend postings, and yield summaries. These statements have been specifically designed to facilitate public sector fund accounting and to establish a clear accounting and audit trail for your investment records.

Competitive Returns

The philosophy of TrustINDiana has always been to provide competitive returns while adhering to the objectives of safety and liquidity. Participants benefit from the professional investment expertise provided by the TOS and Public Trust. TrustINDiana maintains a low management fee structure to help facilitate a competitive yield on the investment portfolio.

Legality

TrustINDiana invests only in investments legally permitted under Indiana State Law.

Have Questions? Contact us or visit
www.trustindiana.in.gov for more information!



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Any financial and/or investment decision should be made only after considerable research, consideration, and involvement with an experienced professional engaged for the specific purpose. The information presented should not be used in making any investment decisions. This material is not a recommendation to buy, sell, implement, or change any securities or investment strategy, function, or process. Please review the TrustINDiana Information Statement before investing. TrustINDiana is not a bank. An investment in TrustINDiana is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although TrustINDiana seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. Past performance is not an indication of future performance. No assurance can be given that the performance objectives of a given strategy will be achieved. Any financial and/or investment decision may incur losses.